

Forum on Global Energy, Economy, and Security

July 23 – 26, 2017

Aspen Meadows Resort 845 Meadows Road Aspen, Colorado

Co-Chairs:
Mary Landrieu and Marvin Odum

SUNDAY, JULY 23

Morning/Afternoon Arrivals and Check-In

6:30 – 9:30 PM Opening Reception and Dinner – The Meadows Restaurant

Sponsored by:



MONDAY, JULY 24

All sessions will take place in the Lauder Room of the Koch Building.

7:00 – 9:00 am Breakfast - The Meadows Restaurant

9:00 – 9:45 am Opening Session

Introduction: David Monsma, Executive Director, Energy and Environment Program,

The Aspen Institute

Welcome: Mary Landrieu, Senior Advisor, Van Ness Feldman

Marvin Odum, Former President, Shell Oil Company

Overview: Michael Webber, Deputy Director & Professor, Energy Institute, The University

of Texas at Austin

9:45 – 10:30 am Session I: The Global Energy System in Transition

Forecasts and predictions in the energy sector are often off in the longer term and tend to underestimate the impacts of technology development. In an energy system filled with transition and unpredictability, what are the different forecasts companies and governments

should consider when making long term strategy?

Moderator: Marvin Odum

Discussants: Peter Trelenberg, Manager, Environmental Policy and Planning, ExxonMobil

Amy Myers Jaffe, Executive Director for Energy and Sustainability, UC Davis

Meg Gentle, President & CEO, Tellurian Inc.

Jason Bordoff, Professor & Founding Director, Center on Global Energy Policy,

Columbia University

10:30 – 10:45 am Break

10:45 – 12:00 pm Session I: Continued

12:00 – 1:30 pm Lunch - The Meadows Restaurant

1:30 – 3:00 pm Session II: Energy Transport

Whether transported by pipe, wire, rail, ship, or other means, the ability to move energy is key to economic development. What are the opportunities and challenges in different modes of

transportation of energy and where can improvements be made?

Moderator: Mary Landrieu

Discussants: Matthew Rose, Executive Chairman, BNSF Railway Company

Christi Craddick, Chairman, Railroad Commission of Texas

E. Rusty Braziel, President & CEO, RBN Energy, LLC Robert Rasmus, CEO, Hi-Crush Proppants LLC

3:00 - 3:15 pm Break

3:15 – 4:30 pm Session II: Continued

6:30 – 9:30 PM Forum Reception and Dinner – Pine Creek Cookhouse (11399 Castle Creek Road, Aspen, CO)

Shuttles depart from the Meadows Reception Center beginning at 6:15 PM

Shuttles depart from the Hotel Jerome at 6:00 PM

Sponsored by:

Schlumberger

TUESDAY, JULY 25

7:00 – 9:00 am Breakfast - The Meadows Restaurant

9:00 – 10:30 am Session III: Next 25 Years of Supply – Expanding the Pie

Investment in new resources has been lower since the price downturn. With supply recovering, where will the next discoveries of oil and natural gas be? How do technology and developing international markets impact development of supply?

Moderator: Bill White, Chairman, Lazard

Discussants: Jay Pryor, Vice President, Corporate Business Development, Chevron

Thomas Jorden, Chairman, CEO & President, Cimarex Energy Co. **Jim Teague**, Director & CEO, Enterprise Products Partners L.P.

Arshad Matin, President & CEO, Paradigm

10:30 – 10:45 am Break

10:45 – 12:00 pm Session III: Continued

12:00 – 1:30 pm Lunch - The Meadows Restaurant

1:30 – 2:30 pm Session IV: Energy Demand

One of the biggest questions global energy markets face is determining future demand. Will the increase in demand for petroleum in developing nations continue the increasing role of oil globally? Will the various natural gas and LNG markets become a global market? How do the

policies of big users of energy, such as the US military, impact energy demand?

Moderator: Marvin Odum

Discussants: Antoine Halff, Fellow, Center on Global Energy Policy, Columbia University

Evan Fuery, Vice President Political & Public Affairs, Statoil

Michael Webber, Deputy Director & Professor, Energy Institute, UT Austin Sharon Burke, Senior Advisor, International Security Program, New America

2:30 – 2:45 pm Break

2:45 – 3:30 pm Session IV: Continued

4:30 – 6:00 pm Optional – Aspen: A Walking Tour

This easy, guided hike will explore the Roaring Fork River and the town of Aspen. Participants are asked to meet in the lobby of the Aspen Meadows Reception Center by 4:30pm.

No dinner is planned for this evening to allow participants to gather in small groups and explore Aspen – restaurant suggestions and reviews are available at www.eataspen.com or the Aspen Meadows Reception Center.

WEDNESDAY, JULY 26

7:00 – 9:00 am Breakfast - The Meadows Restaurant

9:00 – 10:00 am Session V: Policy and Infrastructure Uncertainties and Risks

Policies with regard to energy development, infrastructure development, and license to operate continue to evolve in the US and abroad. How does corporate engagement impact stakeholder reaction to new development? How can policy makers respond to crises when they happen, and what is the role of non-regulatory policy mechanisms in energy policy development?

Moderator: Mary Landrieu

Discussants: Jean-François Poupeau, Executive Vice President Corporate Engagement,

Schlumberger

Alex Flint, Executive Director, Alliance for Market Solutions

Michael Teague, Secretary of Energy and Environment, State of Oklahoma **Doug Hollett**, Acting Assistant Secretary, Office of Fossil Energy, US Department

of Energy

10:00 – 10:15 am Break

10:15 – 11:00 am Session V: Continued

11:00 am Forum Adjourns

11:30 – 1:30 pm Optional Lunch - The Meadows Restaurant

We would like to thank our sponsors for their generosity:

Schlumberger





Energy lives here™





