



Sustaining Ownership: The Promise of Employee Ownership Trusts — Resources

Reports and Publications

Gary, Susan N. "[The Changing Landscape of Business Succession: How and Why Purpose Trusts Matter.](#)" SSRN. September 18, 2023.

Ives, Diane. "[Employee Ownership at the Crossroads.](#)" The Kendeda Fund. September 8, 2023.

Abell, Hilary. "[The Case for Employee Ownership.](#)" Project Equity. May 2020.

News, Articles, and Blog Posts

Armeni, Andrea, Curt Lyon, and Juie Menter. "[Investing in Enterprises That Work for Everyone.](#)" Stanford Social Innovation Review. October 23, 2023.

Hand, Mark C. "[Interested in Perpetual Purpose Trusts? Start Here.](#)" Employee Ownership + Workplace Democracy (EO + WD). October 2, 2023.

"[Building Momentum for a Brighter Economic Future: Employee Ownership Ideas Forum 2023.](#)" The Aspen Institute Economic Opportunities Program. September 26, 2023.

Helmer, Matt, and Jeanne Wardford. "[Make More Employees Owners: A Bipartisan Idea to Support Workers and Communities.](#)" The Hill. September 4, 2023.

Conway, Maureen, and Rick Plympton. "[Job Quality and Employee Ownership: An Interview with Job Quality Fellow Rick Plympton \(CEO, Optimax\).](#)" The Aspen Institute. April 9, 2023.

Michael, Chris. "[The British Are Coming: ESOPs and Perpetual Trusts.](#)" *Employee-Owned America.*" EOT Advisors. December 10, 2018.

Videos and Events

"[Employee Ownership Ideas Forum – Videos.](#)" The Aspen Institute Economic Opportunities Program and the Institute for the Study of Employee Ownership and Profit Sharing at Rutgers University. June 14-15, 2023.

Websites and Additional Resources

[“Employee Ownership.”](#) The Democracy Collective.

[Expanding Employee Ownership Across the U.S.](#) Employee Ownership Expansion Network.

[Harvard Dataverse.](#)

[“Make it Your Business. Employee Ownership.”](#) Employee Ownership Australia.

[National Center for Employee Ownership \(NCEO.org\).](#)

[Unlock Ownership Fund.](#)